



Results Count!

Performance Reporting for HOPWA Formula Grantees

Office of HIV/AIDS Housing, CPD



Overview

- ☐ **CAPER**
- ☐ **IDIS**
- ☐ **Data Clean-up**
- ☐ **IDIS Standard Reports**



HOPWA Goals

- ☐ **Increasing housing**
- ☐ **Comprehensive Planning**
- ☐ **Innovative Models and Projects**
- ☐ **Combination of Resources**
- ☐ **Housing with access to related services and healthcare**

Reporting for Formula Grantees

Year-End Reporting (CAPER)



**Data Collection
Benefit to Clients**

**Performance
Benchmarks**

**Public Information
Executive Summary**

CAPER for HOPWA

- ☐ **HOPWA Narrative**
- ☐ **Accomplishment Data**
 - **CAPER Performance Charts**
 - **Active use of IDIS**



Accomplishment Data

- ☐ **CAPER Performance Charts**
 - **Chart 1: Actual Performance**
 - **Chart 2: Comparison to Planned Housing Activities**
- ☐ **IDIS**
 - **Proposed and Actual Accomplishments (MA04)**
 - **HOPWA Accomplishment Path**

IDIS for HOPWA Users



- ☐ **Project =
Project Sponsor**
- ☐ **Activities =
HOPWA Activities**
- ☐ **Activities =
program year**



Matrix Codes

☐ 31 HOPWA Project

☐ 31A Grantee Activity

☐ 31B Grantee Administration

☐ 31C Project Sponsor Activity

☐ 31D Project Sponsor Admin.



Accomplishment Data

Beginning of Year

- ☐ **Enter Proposed Accomplishments**

End of Year

- ☐ **CAPER Performance Charts**
- ☐ **Enter Actual Accomplishments (MA04)**
- ☐ **Enter Accomplishment on HOPWA Path**



IDIS Updates

- ☐ **Mandatory use of accomplishment codes - 2002**
- ☐ **Updating of the Matrix codes - activity specific - 2002**
- ☐ **Streamlining of the HOPWA Path -2002**
- ☐ **Addition of report year feature**
- ☐ **Standard Reports**

Data Clean-up Goals

- ☐ **Accurate & reliable use of IDIS**
 - **Matrix Codes**
 - **Project & Activity Set-up**
 - **Performance Year Activities**
- ☐ **Annual Proposed and Actual Accomplishments**

Data Clean-up Goals

- ☐ **Annual Proposed and Actual Accomplishments**
 - **Annual Accomplishments by Grantee**
 - **HUD Annual Program Plan**
 - **HUD Performance and Accountability Report**



Data Clean-up Priorities

- ☐ **Verify Baseline Data (Performance Year Data)**
- ☐ **HOPWA Matrix Codes**
- ☐ **Status Codes**
- ☐ **Proposed & Actual Accomplishments (MA04)**
- ☐ **HOPWA Path Annual Accomplishments**

Standard Reports

- ☐ **Baseline Report = Performance Year Report**
- ☐ **Ties to CAPER and tracks annual accomplishments**
- ☐ **HUD is seeking to verify the information and collect annual accomplishments**

2000 Standard Reports

- ☐ 2000 Activities = 2,091 activities**
- ☐ 97 Grantees (FY1999)**

Summary of Activities

<i>Status</i>	<i># Act.</i>	<i>%</i>
Funds Budgeted	19	.91
Underway	1236	59
Completed	833	40
Canceled	3	.14

Accomplishment Codes

- ☐ **Three Codes:**

- **Housing Units – 10**

- **People – 1**

- **Organizations –9**

- ☐ **47% of activities; no MA04**

Matrix Codes

- ☐ **Use of HOPWA 31 series**
- ☐ **31 for Projects**
- ☐ **31 A, B, C, D for Activities**
- ☐ **5% use 31 (only for projects)**
- ☐ **25% use other matrix code**



HOPWA Path

- ☐ **24% Act. - no path identified**
- ☐ **Data not entered in completely or correctly**



HOPWA Path Reports

- ☐ **Housing Assistance Report**
- ☐ **Beneficiary Report**
- ☐ **Expenditure Report**
 - **Funding by Matrix Code**
 - **HOPWA Path Expenditures**
- ☐ **Supportive Service Report**

HOPWA Website

- ❑ **AIDS Housing Section**

- www.hud.gov

- ❑ **View Standard Reports**

- ❑ **Quarterly Updates**

- ❑ **TAU assist with own download**

- **1-800-273-2573**